MISSOURI AREA LABOR TRENDS

MISSOURI DEPARTMENT OF LABOR AND INDUSTRIAL RELATIONS DIVISION OF EMPLOYMENT SECURITY

INCLUDES CIVILIAN LABOR FORCE ESTIMATES FOR AREAS PLUS LABOR MARKET REVIEWS FOR THE STATE AND THE ST. LOUIS, KANSAS CITY, AND SPRINGFIELD MSA'S

8/28/85 S45300-3 A

Missouri Labor Market Review

Bill Niblack, Labor Economist *Amy Miller, Analyst*

Data Month: June, 1985

Missouri employment continued to climb in June, and unemployment increased less than expected at the beginning of summer. Total employment, fueled by the summer influx of students and seasonal increases in various industries, grew by 34,200 from May to a new high of 2,332,100. At the same time, the growth of the labor force for the summer resulted in an increase of 6300 in the number of unemployed Missourians, a smaller-than-usual amount for June. The unemployment rate edged up by a tenth of a percentage point from May to 6.6 percent.

The June estimate of total employment is up from the year earlier by 86,400. During the period, the labor force grew by nearly as much as total employment — 85,700 — and the unemployment rate declined by three-tenths of a percentage point. The estimated number of nonfarm payroll jobs has not kep pace with the growth of total employment. Over the past year, nonagricultural wage and salary employment grew by 20,100 jobs, despite a loss of 1900 manufacturing jobs, reaching 2,051,000 in June. The total is down slightly from May, primarily the result of seasonal decreases in state and local government with the closing of schools for the summer.

Manufacturing employment edged up slightly (600 jobs) to 434,000, and the factory workweek climbed by four-tenths of an hour to 40.4 hours. This increase in average weekly hours was spread through many of the manufacturing industries. Average weekly hours was spread through many

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Statewide Employment and Unemployment
5-Year Historical Series

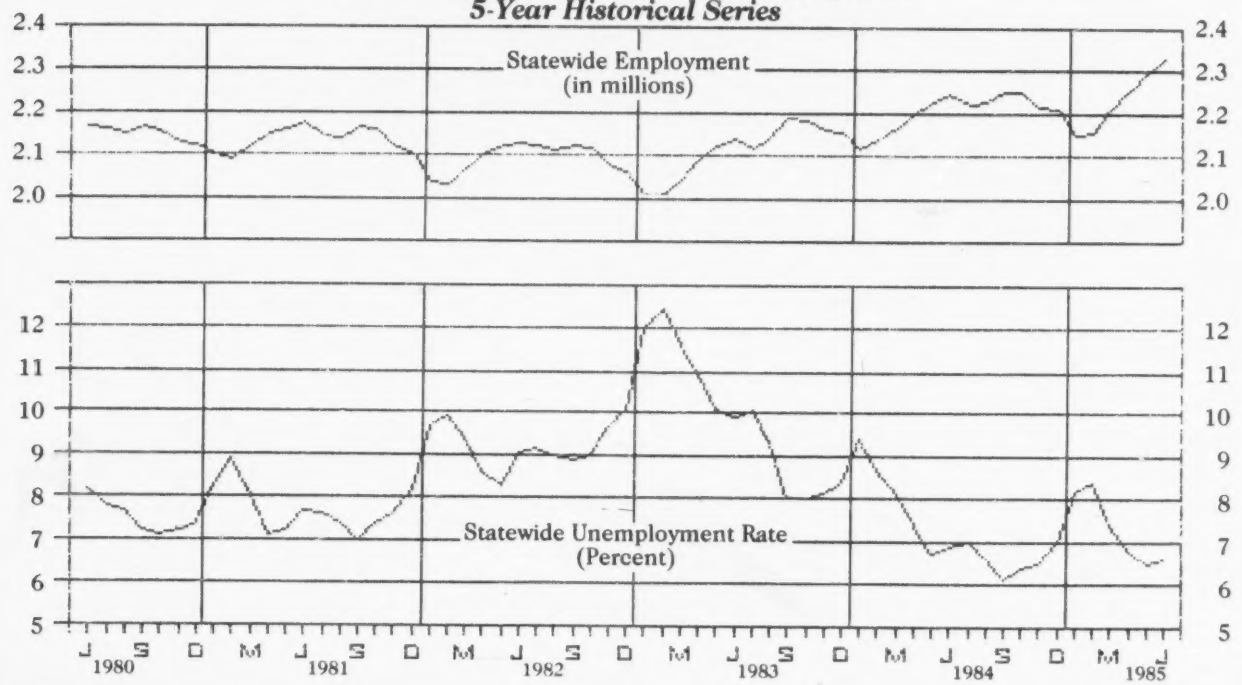

Table 1

MISSOURI DIVISION OF EMPLOYMENT SECURITY

CIVILIAN LABOR FORCE, EMPLOYMENT, UNEMPLOYMENT AND UNEMPLOYMENT RATES - ESTIMATES

COUNTY/LABOR MARKET AREA	CURRENT MONTH - JUN 1985 (PRELIMINARY)				PREVIOUS MONTH - MAY 1985 (REVISED)				ONE YEAR AGO - JUN 1984 (BENCHMARKED 1984)			
	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE
STATEWIDE	2497454	2332050	165404	6.6	2457031	2297882	159149	6.5	2411793	2245657	166136	6.9
ST. LOUIS MSA	1218952	1117911	101041	8.3	1202033	1107081	94952	7.9	1187738	1092753	94985	8.0
KANSAS CITY MSA	772752	737293	35459	4.6	757916	723876	34040	4.5	744810	705196	39614	5.3
SPRINGFIELD MSA	119137	112741	6396	5.4	119733	112986	6747	5.6	115669	109729	5940	5.1
COLUMBIA MSA	60836	58262	2574	4.2	62441	59774	2667	4.3	59028	56864	2164	3.7
JOPLIN MSA	62204	58272	3932	6.3	61112	57099	4013	6.6	58932	55123	3809	6.5
ST. JOSEPH MSA	42506	39571	2935	6.9	42368	39464	2904	6.9	43158	39697	3461	8.0
ADAIR/SCHUYLER LMA	16088	15304	784	4.9	16362	15474	888	5.4	16155	15185	970	6.0
ANDREW	6478	6193	285	4.4	6640	6339	301	4.5	6406	5962	444	6.9
ATCHISON	4359	4152	207	4.7	4286	4086	200	4.7	4490	4112	378	8.4
AUDRAIN	11353	10351	1002	8.8	11210	10071	1139	10.2	11285	10609	676	6.0
BARRY	12447	11755	692	5.6	12256	11523	733	6.0	11340	10755	585	5.2
BARTON	5054	4882	172	3.4	5147	4961	186	3.6	5204	5030	174	3.3
BATES	8073	7607	466	5.8	7895	7416	479	6.1	7643	7156	487	6.4
BENTON	6112	5761	351	5.7	5825	5501	324	5.6	5270	4939	331	6.3
BOLLINGER	3359	2799	560	16.7	3236	2785	451	13.9	3115	2684	431	13.8
BUTLER	17044	15499	1545	9.1	16939	15331	1608	9.5	16823	15188	1635	9.7
CALDWELL	3806	3615	191	5.0	3772	3586	186	4.9	3728	3525	203	5.4
CALLAWAY	18860	17646	1214	6.4	18923	17714	1209	6.4	19048	17656	1392	7.3
CAMDEN	16447	15734	713	4.3	15208	14511	697	4.6	14192	13526	666	4.7
CAPE GIRARDEAU	33309	31681	1628	4.9	33097	31559	1538	4.6	31026	29239	1787	5.8
CARROLL	4735	4440	295	6.2	4614	4339	275	6.0	4600	4281	319	6.9
CARTER	3133	2885	248	7.9	2905	2630	275	9.5	2913	2688	225	7.7
CEDAR	4732	4390	342	7.2	4522	4137	385	8.5	4563	4289	274	6.0
CHARITON	5209	4941	268	5.1	5149	4874	275	5.3	5161	4806	355	6.9
CLARK	3428	3148	280	8.2	3379	3081	298	8.8	3327	3048	279	8.4
CLINTON	7910	7483	427	5.4	7653	7258	395	5.2	7481	7065	416	5.6
COLE/OSAGE LMA	39723	37407	2316	5.8	38578	36563	2015	5.2	37165	34746	2419	6.5
COOPER	7170	6696	474	6.6	7193	6749	444	6.2	6984	6499	485	6.9
CRAWFORD	8156	7480	676	8.3	7911	7280	631	8.0	8061	7368	693	8.6
DADE	3999	3820	179	4.5	3861	3678	183	4.7	3797	3665	132	3.5
DALLAS	5158	4738	420	8.1	4987	4593	394	7.9	4672	4307	365	7.8
DAVIESS	3296	3141	155	4.7	3318	3154	164	4.9	3176	2936	240	7.6
DEKALB	3842	3641	201	5.2	3797	3604	193	5.1	3340	3163	177	5.3
DENT	6544	6055	489	7.5	6383	5843	540	8.5	5933	5196	737	12.4
DOUGLAS	4915	4342	573	11.7	4801	4228	573	11.9	4885	4382	503	10.3
DUNKLIN	13369	11930	1439	10.8	12982	11606	1376	10.6	13573	12078	1495	11.0
GASCONADE	7103	6696	407	5.7	6997	6595	402	5.7	7334	6839	495	6.7
GENTRY	4195	4052	143	3.4	4126	3995	131	3.2	4070	3886	184	4.5
GRUNDY	5431	5094	337	6.2	5397	5002	395	7.3	5403	4862	541	10.0
HARRISON	5481	5265	216	3.9	5318	5116	202	3.8	5169	4890	279	5.4
HENRY	10185	9509	676	6.6	9791	9295	496	5.1	9457	8950	507	5.4
HICKORY	2861	2686	175	6.1	2834	2649	185	6.5	2453	2269	184	7.5
HOLT	3453	3315	138	4.0	3455	3303	152	4.4	3471	3282	189	5.4
HOWARD	4914	4619	295	6.0	4745	4473	272	5.7	4722	4460	262	5.5
HOWELL	13816	12575	1241	9.0	13747	12599	1148	8.4	13292	12158	1134	8.5
IRON	4017	3390	627	15.6	3935	3284	651	16.5	4352	3818	534	12.3
JOHNSON	16504	15839	665	4.0	16853	16257	596	3.5	14727	14017	710	4.8
KNOX	2478	2309	169	6.8	2404	2232	172	7.2	2576	2333	243	9.4
LACLEDE	12524	11384	1140	9.1	12315	11153	1162	9.4	11531	10590	941	8.2
LAWRENCE	12902	12060	842	6.5	12688	11871	817	6.4	12348	11544	804	6.5

Table 1

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COUNTY/LABOR MARKET AREA	CURRENT MONTH - JUN 1985 (PRELIMINARY)				PREVIOUS MONTH - MAY 1985 (REVISED)				ONE YEAR AGO - JUN 1984 (BENCHMARKED 1984)			
	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE
LEWIS	6001	5549	452	7.5	5896	5426	470	8.0	5607	5117	490	8.7
LINCOLN	11422	10442	980	8.6	10909	10083	826	7.6	10237	9413	824	8.0
LINN	8045	7576	469	5.8	7995	7518	477	6.0	7888	7319	569	7.2
LIVINGSTON	6881	6510	371	5.4	6671	6303	368	5.5	6770	6234	536	7.9
MACON	7605	7134	471	6.2	7491	7047	444	5.9	7030	6582	448	6.4
MADISON	3889	3435	454	11.7	3755	3330	425	11.3	3916	3418	498	12.7
MARIES	3100	2850	250	8.1	3092	2845	247	8.0	2660	2407	253	9.5
MARION/RALLS LMA	19389	17945	1444	7.4	18804	17377	1427	7.6	18502	17037	1465	7.9
MCDONALD	5928	5496	432	7.3	5792	5351	441	7.6	5575	5153	422	7.6
MERCER	1805	1741	64	3.5	1824	1754	70	3.8	1924	1797	127	6.6
MILLER	11960	11162	798	6.7	11510	10597	913	7.9	11096	10304	792	7.1
MISSISSIPPI	7051	6263	788	11.2	6738	6071	667	9.9	6946	5932	1014	14.6
MONITEAU	4933	4523	410	8.3	4822	4484	338	7.0	4988	4539	449	9.0
MONROE	4974	4738	236	4.7	4772	4551	221	4.6	5150	4865	285	5.5
MONTGOMERY	5414	5028	386	7.1	5281	4891	390	7.4	5413	5100	313	5.8
MORGAN	6322	5897	425	6.7	6218	5805	413	6.6	6418	5984	434	6.8
NEW MADRID	11925	10773	1152	9.7	11435	10362	1073	9.4	11652	10655	997	8.6
NODAWAY	10643	10238	405	3.8	11055	10621	434	3.9	10117	9715	402	4.0
OREGON	2986	2650	336	11.3	3111	2742	369	11.9	2983	2576	407	13.6
OZARK	4665	4409	256	5.5	4424	4161	263	5.9	4437	4033	404	9.1
PEMISCOT	8763	7764	999	11.4	8452	7677	775	9.2	8564	7307	1257	14.7
PERRY	7466	7031	435	5.8	7251	6814	437	6.0	7158	6719	439	6.1
PETTIS	17413	15961	1452	8.3	17473	16215	1258	7.2	16762	15471	1291	7.7
PHELPS	15586	14601	985	6.3	16491	15408	1083	6.6	15264	14210	1054	6.9
PIKE	7390	6624	766	10.4	7158	6439	719	10.0	7301	6509	792	10.8
POLK	9378	8438	940	10.0	9266	8355	911	9.8	8606	7962	644	7.5
PULASKI	9499	8904	595	6.3	9317	8700	617	6.6	9099	8389	710	7.8
PUTNAM	3028	2898	130	4.3	2863	2771	92	3.2	3136	2959	177	5.6
RANDOLPH	12264	11583	681	5.6	12205	11486	719	5.9	11884	10987	897	7.5
REYNOLDS	2345	1965	380	16.2	2244	1856	388	17.3	2459	2113	346	14.1
RIPLEY	3507	3139	368	10.5	3426	3072	354	10.3	3375	2948	427	12.7
SALINE	14805	14157	648	4.4	14527	13869	658	4.5	14083	13443	640	4.5
SCOTLAND	2563	2448	115	4.5	2525	2382	143	5.7	2410	2292	118	4.9
SCOTT	18079	16507	1572	8.7	17543	16125	1418	8.1	17644	16014	1630	9.2
SHANNON	3066	2599	467	15.2	2987	2597	390	13.1	3315	2828	487	14.7
SHELBY	3427	3279	148	4.3	3361	3204	157	4.7	3221	3057	164	5.1
ST. CLAIR	4048	3841	207	5.1	3981	3739	242	6.1	3777	3559	218	5.8
ST. FRANCOIS	20437	18560	1877	9.2	20085	18244	1841	9.2	20071	17944	2127	10.6
STE. GENEVIEVE	6530	6068	462	7.1	6161	5724	437	7.1	5784	5311	473	8.2
STODDARD	13551	12504	1047	7.7	13071	12007	1064	8.1	12842	11546	1296	10.1
STONE	9995	9308	687	6.9	9140	8255	885	9.7	9238	8616	622	6.7
SULLIVAN	3527	3296	231	6.5	3431	3245	186	5.4	3604	3364	240	6.7
TANEY	18578	17765	813	4.4	17516	16375	1141	6.5	15952	15117	835	5.2
TEXAS	8184	6995	1189	14.5	8023	7000	1023	12.8	8046	7019	1027	12.8
VERNON	10015	9625	390	3.9	9860	9463	397	4.0	9735	9287	448	4.6
WARREN	7453	6950	503	6.7	7245	6815	430	5.9	6345	5907	438	6.9
WASHINGTON	4752	3747	1005	21.1	4590	3637	953	20.8	4625	3784	841	18.2
WAYNE	4594	4046	548	11.9	4393	3910	483	11.0	4527	3953	574	12.7
WEBSTER	8825	8118	707	8.0	9103	8182	921	10.1	7636	6994	642	8.4
WORTH	1207	1163	44	3.6	1177	1139	38	3.2	1153	1092	61	5.3
WRIGHT	7372	6625	747	10.1	7342	6560	782	10.7	7506	6736	770	10.3

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Table 2. Nonagricultural Wage & Salary Employment, Hours and Earnings
Missouri (Statewide)
June, 1985

Industry Title	All Employees (In Thousands)			Production Workers								
				Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago
Total Non-Agri. Employment	2051.0	2055.5	2030.9									
Total Manufacturing	434.0	433.4	435.9	385.82	382.00	373.82	40.4	40.0	40.5	9.55	9.55	9.23
Durable Goods	250.1	249.4	249.5	434.36	419.84	422.10	41.4	41.0	42.0	10.25	10.24	10.05
Lumber & Wood Products	10.5	10.7	10.7	237.51	243.98	237.16	39.0	39.1	39.2	6.09	6.24	6.05
Furniture & Fixtures	11.2	11.2	10.8	328.50	307.44	327.62	45.0	42.7	43.8	7.30	7.20	7.48
Stone, Clay & Glass Prod.	10.7	10.5	11.3	445.30	435.65	435.13	42.9	42.7	43.6	10.38	10.39	9.98
Cement, Hydraulic	1.0	1.0	0.8	564.98	577.10	545.60	39.9	40.9	40.0	14.16	14.11	13.64
Structural Clay Prod.	2.2	2.1	2.5	451.19	445.06	453.13	39.2	38.6	40.1	11.51	11.53	11.30
Primary Metal Industries	13.0	13.2	14.1	423.44	411.80	425.57	39.5	38.2	38.9	10.72	10.79	10.94
Iron & Steel Foundries	1.8	1.9	2.1	375.14	357.40	351.28	40.6	39.8	40.1	9.24	8.98	8.76
Nonferrous Foundries	3.2	3.2	3.1	325.20	311.58	331.80	41.8	40.1	42.0	7.78	7.77	7.90
Fabricated Metal Products	28.7	28.4	28.2	393.54	388.55	387.57	41.6	40.9	41.1	9.46	9.50	9.43
Fabricated Structural Metal Prod.	11.0	10.9	10.5	377.87	367.93	366.40	41.8	40.7	40.0	9.04	9.04	9.16
Machinery Exc. Electrical	31.2	31.8	32.7	400.41	402.52	405.73	40.9	40.7	40.9	9.79	9.89	9.92
Electrical & Electronic Equipment	52.1	51.7	50.5	379.08	378.28	370.44	40.5	40.2	42.0	9.36	9.41	8.82
Transportation Equipment	73.6	72.9	72.2	583.25	578.52	577.08	43.3	43.4	44.7	13.47	13.33	12.91
Motor Vehicles & Equip.	33.5	33.5	34.0	608.34	603.00	603.60	44.6	44.7	46.9	13.64	13.49	12.87
Instruments & Related Prod.	11.7	11.9	11.8	277.43	280.67	306.86	37.9	39.2	39.8	7.32	7.16	7.71
Misc. Mfg. Inds.	7.2	7.0	7.2	245.15	236.39	264.27	37.2	36.2	38.2	6.52	6.53	6.90
Nondurable Goods	183.9	184.0	186.5	333.84	332.05	313.43	39.0	38.7	38.6	8.56	8.58	8.12
Food & Kindred Products	44.3	44.5	44.6	385.02	385.52	399.08	40.7	40.2	42.5	9.46	9.59	9.39
Meat Products & Preserved Fruits & Vegetables	11.9	11.9	11.3	249.74	249.66	288.10	38.9	37.6	43.0	6.42	6.64	6.70
Dairy Products	6.2	6.2	6.4	431.26	398.47	385.31	45.3	42.8	44.7	9.52	9.31	8.62
Grain Mill Products	6.9	6.9	7.1	401.80	414.51	452.73	40.1	41.0	43.7	10.02	10.11	10.36
Bakery Products	5.2	5.2	5.5	381.62	389.64	388.16	38.2	38.2	38.7	9.99	10.20	10.03
Beverages	10.3	10.2	9.9	601.95	624.49	584.26	40.7	41.8	41.0	14.79	14.94	14.25

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Industry Title	All Employees (In Thousands)			Production Workers								
				Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago
Other Food & Kindred	3.9	4.0	4.3	421.61	420.27	398.96	43.6	44.1	41.3	9.67	9.53	9.66
Textile & Apparel	24.5	24.6	26.7	195.41	192.35	192.92	35.4	35.1	36.4	5.52	5.48	5.30
Paper & Allied Products	13.9	13.7	13.2	378.22	384.50	361.20	40.8	41.3	40.0	9.27	9.31	9.03
Paperboard Cont. & Boxes	7.0	6.8	6.5	398.58	396.37	373.18	42.0	41.9	40.3	9.46	9.46	9.26
Printing & Publishing	40.4	40.5	39.4	380.77	370.26	368.26	38.5	38.1	38.4	9.89	9.72	9.59
Commercial Printing	12.9	12.9	12.5	433.61	435.11	434.52	40.6	40.4	40.8	10.68	10.77	10.65
Chemicals & Allied	30.0	29.6	29.3	450.46	453.74	343.69	41.1	41.1	34.3	10.96	11.04	10.02
Leather & Leather Products	17.9	17.8	20.1	187.92	186.10	189.95	34.8	34.4	36.6	5.40	5.41	5.19
Footwear Exc. Rubber	14.5	14.5	15.9	182.70	179.37	187.00	34.8	34.1	36.4	5.25	5.26	5.14
Total Nonmanufacturing	1617.0	1622.1	1594.9									
Mining	6.5	6.4	580									
Construction	84.7	82.3	86.1									
Transportation & Public Util.	134.6	134.8	133.8									
Railroad Transportation	12.9	12.9	13.1									
Transportation (Exc. R.R.)	69.5	70.3	68.4									
Communications	52.3	51.7	52.3									
Wholesale & Retail Trade	490.2	487.9	484.8									
Wholesale Trade	131.4	130.7	131.1									
Retail Trade	358.8	357.3	353.8									
Finance, Insurance & Real Estate	116.8	115.5	115.4									
Services	450.0	447.7	441.4									
Government	334.1	347.5	327.6									
Federal Government	71.4	70.5	70.0									
State & Local Government	262.7	277.0	257.5									

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Continued from Cover
of the manufacturing industries. Average weekly earnings were up by $3.82 to $385.82, as average hourly earnings remained unchanged at $9.55. Compared to a year ago, average weekly earnings are up by $12, or 3.2 percent.

National Economic and Labor Market Conditions

For the fifth straight month, the seasonally adjusted national unemployment rate remained at 7.3 percent. Total employment increased by less than the seasonally expected amount in June, so that seasonally adjusted employment dropped by more than half a million in the month. This measure of employment is not appreciably different from its level at the end of 1984.

Nonfarm payroll employment seemed to have about leveled off in June after several months of increases. Manufacturing employment dropped further in the month and is now more than 200,00 jobs below the leveled off in June after several months of increases. Manufacturing employment dropped further in the month and is now more than 200,000 jobs below the level at the end of 1984. The service industries have continued to show employment growth.

Outlook

Some analysts look for a pickup in economic activity later in the year, a view which was buttressed by the sharp increase in the government's index of leading economic indicators in June, the largest in six months. Although the economy may be shaking off some of its lethargy, there will probably be no sharp changes evident in the Missouri labor markets in the next few months. The seasonal peaks in both employment and unemployment are now behind us. Unemployment should begin to decline seasonally over the next months, with the more substantial drops occurring in the fall. There may continue to be some actual increase in total employment, despite the usual seasonal tendency to decrease in July and August. Payroll employment should pick up again in the fall, with the start of the new school year.

Table 3. Selected Economic Statistics Related To Manpower Developments Missouri — June, 1985

Item	Current Mo. (Preliminary)	1 Mo. Ago (Revised)	1Yr. Ago (Revised)	Net Change To Current Month From:	
				1 Mo. Ago	1 Yr. Ago
Total Civilian Labor Force (No. of Workers)	2,497,500	2,457,000	2,411,800	40,500	85,700
Total Employed	2,332,100	2,297,900	2,245,700	34,200	86,400
Total Unemployed	165,400	159,100	166,100	-6,300	-700
Unemployment Rate (% of CLF)	6.6	6.5	6.9	0.1	-0.3
Nonagricultural Wage & Salary Employment					
Except Comestics (No. of Jobs)	2,051,000	2,055,500	2,030,900	-4,500	20,100
Manufacturing	434,000	433,400	435,900	600	-1,900
Durable Goods	250,100	249,000	249,500	700	600
Nondurable Goods	183,900	184,000	186,500	-100	-2,600
Nonmanufacturing	1,617,000	1,622,100	1,594,900	5,100	22,100
State Initial Claims (Wkly Avg.)	7,612	6,851	6,314	761	1,298
State Insured Unemployment (Wkly Avg.)	37,750	43,593	39,157	-5,843	-1,407
Insured Unemployment Rate	2.2	2.2	2.1	0.0	0.1
Exhaustions (State U.I.)	3,135	4,052	3,814	-917	-679
Amount of Benefits Paid	$13,213,819	$16,218,996	$11,656,321	-$3,005,177	-$1,557,498
State U.I.	12,979,786	15,949,407	11,398,766	-2,969,621	1,581,020
UCFE	110,099	122,047	126,359	-11,948	-16,260
UCX	123,934	147,542	131,196	-23,608	-7,262

Prepared in cooperation with U.S. Dept. of Labor, Bureau of Labor Statistics.

Kansas City Labor Market Review

The Kansas City Metropolitan Statistical Area (MSA) includes Jackson, Cass, Clay, Lafayette, Platte and Ray counties in Missouri and Johnson, Wyandotte, Leavenworth and Miami counties in Kansas. The 1980 population for the MSA has been published at 1,433,458 persons by the U.S. Bureau of the Census.

June, 1985

Franciena King, Analyst

The Kansas City Area unemployment rate edged up by a tenth of a percentage point to 4.6 per cent in June 1985, but fell far short of the expected rise. The number of unemployed rose for the first time in 1985 by 1,500 persons, after declining steadily from the January 1985 high of 43,800. Compared to last year at this time, there were 4,100 fewer persons unemployed. The seasonal expansion of the civilian labor force of 14,900 persons, mostly students and school personnel, coupled with moderate overall growth in nonfarm jobs, contributed to the rise in the rate and number of jobless. Contrary to expectations, the area absorbed almost 90% of the seasonal growth in the labor force. The result of these successful job searches led to civilian employment showing a gain of 13,400 persons over-the-month and over-the-year recording more than 32,000 more workers. Over-the-year, the civilian labor force expanded by 28,000 to 772,800. Both the civilian labor force and employment levels represent all time highs for the 10-county area.

Wage and salaried employment in June 1985 was 679,800, up by 2,200 from the May 1985 total of 677,600. Despite the addition of 5,200 jobs, primarily in industries in the nonmanufacturing sector, job losses in government reduced the overall growth in payroll jobs to 2,200. Contributing more than 50 per cent of the over-the-month increase were construction with 1,500 jobs and services with 1,400 jobs. Special trade contractors accounted for more than 60 per cent of the total construction jobs added, while the remaining jobs were split equally between building and non-building construction. Recreation activities accounted for the bulk of the jobs in the services sector, however other notable gains were made in medical and legal services. The usual increase in activities in the real estate sector, contributed two thirds of the 600 jobs added over-the-month in finance, insurance and real estate. Wholesale trade, primarily durable goods, also added 600 jobs. Department stores and eating and drinking establishments gained 600 jobs, but general losses spread among the other retailers, reduced the total gain in retail trade to only 200 new jobs. The big loser over-the-month was government. Despite increased seasonal hiring in local government, reductions in state and local schools resulted in a decline by 2,000 jobs in state and local government. Federal government also declined slightly over-the-month.

Among the manufacturing industries, the only significant employment change occurred in machinery, which lost 400 jobs as a result of a temporary lay-off in construction machinery and equipment. Overall the manufacturing sector changed very little over-the-month. Small gains were posted in electrical equipment, motor vehicles, food fabricated metals, paper and chemicals. Minor losses in printing and publishing, primary metals, stone, clay and glass and other durables held overall growth in manufacturing down to 200 jobs.

Wage and salaried employment increased by 6,300 from June 1984 to June 1985, with gains of 400 in durable goods manufacturing, 1,100 in nondurable goods manufacturing and 4,800 in nonmanufacturing. While overall growth in manufacturing was modest, several industries recorded substantial changes over year ago levels. Electrical equipment, spurred by the expanding communications equipment industry and despite the slow down in electronics equipment, recorded a gain of 1,200 jobs. Small general gains combined for a increase of 600 jobs in fabricated metals. Chemicals, food, motor vehicles and printing also showed moderate growth over-the-year. Continued weakness in the goods producing sector showed especially in the durable goods manufacturing industries. Construction machinery losses accounted for the bulk of a drop of 1,200 jobs recorded over-the-year. Continued weakness in the goods producing sector showed especially in the durable goods manufacturing industries. Construction machinery losses accounted for the bulk of a drop of 1,200 jobs recorded over-the-year in machinery. Other over-the-year losses were registered in primary metals, stone, clay and glass and paper.

The nonmanufacturing sector continues to account for the bulk of the over-the-year expansion. Job growth occurred in all but one industry during the period. Retail trade still held under last year's levels. Declines of 2,300 jobs were recorded in department stores, apparel and eating and drinking establishments. Notable among substantial gainers were services with 2,800 jobs and construction with 1,800 jobs over June 1984 levels. Gains within the services were fairly pervasive. In the construction industry, special trades contractors accounted for almost three fourths of the over-the-year advance. Building construction posted increases over last year while nonbuilding construction showed fewer jobs than were registered in June 1984. Government, wholesale trade and finance, insurance and real estate made moderate job growth over-the-year ago levels. The remaining industries were virtually unchanged.

Total unemployment on a place-of-residence basis was 35,500 in June 1985 for 4.6 per cent of the labor force, compared to 34,000 in May 1985 for 4.5 per cent of the labor force and 39,600 in June 1984 for 5.3 per cent of the labor force.

Employment and Unemployment Forecast

The area's unemployment rate is expected to show little

change in July 1985. After peaking in June, the area's labor force will shrink as the relatively small number of unsuccessful summer job seekers drop out of the labor force. Job gains will continue in the services and construction sectors. These gains will be offset by idled assembly workers, as anticipated model changeovers affect the area's motor vehicle equipment industry. No major employment changes are expected in other manufacturing industries. Unemployment is expected to be 4.6 per cent of the labor force in July 1985, compared to 4.6 per cent in June 1985 and 5.3 per cent in July 1984.

Unemployment conditions in the area in August 1985 will show little change over July's levels. The civilian labor force will continue to shrink as students and summer workers withdraw from the labor force. Both civilian employment and payroll employment will decline over-the-month. The bulk of the jobs lost will be concentrated in the non-manufacturing sector, primarily services, government and trade. Normally at this time of the year, automobile assembly workers are laid off as area assembly plants shut down for model retooling. Unemployment is expected to be 4.8 per cent of the labor force in August 1985, compared to 4.6 per cent in July 1985 and 5.3 per cent in August 1984.

Kansas City Area-
Missouri Job Service Statistics

Latest available data from the Employment Service Automated Reporting System (ESARS) indicated 40,762 applicants in the active file for Missouri Job Service offices in the Kansas City Area at the end of June 1985. Breakdowns of the figure according to applicant characteristics are as follows:

General Characteristics		Per Cent
Age:	Under 22	21.3
	22-44	64.7
	45 and over	14.0
Sex:	Male	57.0
	Female	40.4
Racial or Ethnic Group		
	Black	30.5
	Other Non-White	1.2
	Hispanic	2.1

Miscellaneous Characteristics	Per Cent
Unemployment Insurance Claimants	38.3
Veterans	17.6
Handicapped	2.1

SOURCE: SMSA 3760, ESARS Table 91, dated May 31, 1985.

Job Placements:

During June 1985, referrals to jobs by Missouri Job Service Offices in the Kansas City Area totaled 9,176 and job placements totaled 2,208. There were 1,383 veteran referrals in June 1985, with 277 veteran placements. During May 1985, referrals to jobs by Missouri Job Service offices in the Kansas City Area totaled 9,830 and job placements totaled 2,157. There were 1,559 veteran referrals in May 1985, with 338 veteran placements.

SOURCE: SMSA 3760, ESARS Table 90, dated May 31, 1985.

Characteristics of the Insured Unemployed in the Kansas City Area (Missouri Side Only) June 1985

Insured Unemployed by Age and Sex

Age	Male Per Cent	Female Per Cent	Total Per Cent
Under 25	14.4	17.5	15.9
25-34	39.6	33.6	36.8
35-44	22.4	23.6	22.9
45-54	12.8	14.6	13.6
55-64	9.8	8.5	9.2
65 and over	0.9	2.0	1.4
Unreported	0.1	0.2	0.2

Insured Unemployed by Industry (SIC)

Industry	Per Cent
Agricultural	0.4
Mining	0.2
Construction	9.4
Manufacturing	22.9
Transportation, Communications & Utilities	7.8
Wholesale & Retail Trade	21.0
Finance, Insurance & Real Estate	4.0
Services	28.6
All Other	5.7
Information not available	0.0

Insured Unemployed by Occupation (DOT)

Occupation	Per Cent
Professional, Technical & Managerial	12.4
Clerical	18.9
Sales	4.4
Services	14.6
Farming, Forestry & Fishing	0.4
Processing	1.8
Machine Trades	5.7
Bench Work	6.7
Structural Work	8.5
Miscellaneous	16.0
Information not available	10.6

The number of insured unemployed counted for the above percentages was 5,853; 3,140 were male and 2,713 were female.

Table 1. Nonagricultural Wage & Salary Employment
(Place of Work)
(Benchmark — March 1984)

Area and State: Kansas City, Missouri-Kansas **Month and Year of Current: June, 1985**

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Total Nonagricultural Wage & Salaried Employment	679,800	677,600	673,500	+2,200	+6,300
Total Manufacturing	121,400	121,200	119,900	+200	+1,500
Durable Goods	68,800	68,800	68,400	0	+400
Lumber & Furniture	3,400	3,400	3,400	0	0
Stone, Clay & Glass Products	3,800	3,800	3,900	0	-100
Primary Metal Industries	3,900	3,900	4,100	0	-200
Fabricated Metal Products	10,000	9,900	9,400	+100	+600
Machinery Except Electrical	7,300	7,700	8,500	100	-1,200
Electrical Equipment & Supplies	21,500	21,300	20,300	+200	+1,200
Transportation Equipment	15,200	15,000	15,000	+200	+200
Motor Vehicles & Equipment	(15,000)	(14,800)	(14,800)	(+200)	(+200)
Other Durable Goods	3,700	3,800	3,800	-100	-100
Nondurable Goods	52,600	52,400	51,500	+200	+1,100
Food & Kindred Products	10,000	9,800	9,600	0	0
Apparel & Other Textile Products	2,700	2,700	2,700	0	0
Paper & Allied Products	5,500	5,400	5,600	+100	-100
Printing & Publishing	19,900	20,000	19,800	-100	+100
Chemicals & Allied Products	8,800	8,800	8,300	0	+500
Petroleum & Coal Products	600	600	600	0	0
Other Nondurable Goods	5,100	5,000	4,900	0	+200
Total Nonmanufacturing	558,400	556,400	553,600	+2,000	+4,800
Mining & Quarrying	800	700	700	+100	+100
Construction	30,000	28,500	28,200	+1,500	+1,800
Transportation, Comm. & Utilities	51,800	51,800	51,700	0	+100
Wholesale & Retail Trade	170,500	169,700	172,300	+300	-1,800
Wholesale Trade	(53,700)	(53,100)	(53,200)	(+600)	(+500)
Retail Trade	(116,800)	(116,600)	(119,100)	(+200)	(-2,300)
Finance, Insurance & Real Estate	50,600	50,000	50,110	+600	+500
Services	152,100	150,700	149,300	+1,400	+2,800
Government	104,300	102,600	105,000	-2,400	+1,300
Federal Government	(29,100)	(29,300)	(28,600)	(-200)	(+500)
State & Local Government	(73,500)	(75,700)	(72,700)	(-2,200)	(+800)
In Labor-Management Disputes	100	100	100	0	0

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Table 2. Production Workers Average Hours and Earnings in Manufacturing

Area and State: Kansas City, Missouri-Kansas **Month and Year of Current Data: June, 1985**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
Total Manufacturing	$454.37	$454.53	$442.21	41.8	41.7	41.6	$10.87	$10.90	$10.63
Durable Goods	492.80	491.21	475.02	42.3	42.2	42.0	11.65	11.64	11.31
Lumber & Furniture	318.86	299.49	333.63	41.9	39.2	42.5	7.61	7.64	7.85
Stone, Clay & Glass Products	525.67	508.13	493.20	41.1	40.2	40.0	12.79	12.64	12.33
Primary Metal Industries	398.58	396.03	517.52	36.5	36.2	42.7	10.92	10.94	12.12
Fabricated Metal Products	389.34	382.94	361.43	41.2	41.0	39.5	9.45	9.34	9.15
Machinery Exc. Electrical	396.86	440.21	407.03	42.4	43.2	39.1	9.36	10.19	10.41
Electrical Equip. & Supplies	461.76	463.14	442.26	40.9	41.5	42.2	11.29	11.16	10.48
Transportation Equipment	699.47	694.04	651.95	46.6	46.3	45.4	15.01	14.99	14.36
Motor Vehicles & Equipment	(703.77)	(698.32)	(656.50)	(46.7)	(46.4)	(45.5)	(15.07)	(15.05)	(14.43)
Other Durable Goods	274.54	381.86	234.36	36.9	38.4	37.2	7.44	7.34	6.30
Nondurable Goods	390.04	389.09	387.04	41.1	40.7	41.0	9.49	9.56	9.44
Food & Kindred Products	422.44	422.86	416.36	42.8	42.8	44.2	9.87	9.88	9.42
Apparel & Other Textile Prod.	183.48	180.49	195.31	33.3	33.3	36.1	5.51	5.42	5.41
*Paper & Allied Products	391.81	400.03	373.84	41.2	41.8	41.4	9.51	9.57	9.03
Printing & Publishing	391.95	392.03	424.86	39.0	38.7	38.8	10.05	10.13	10.95
Chemicals & Allied Products	499.46	488.35	463.95	45.2	42.8	42.1	11.05	11.41	11.02
Petroleum & Coal Products	397.49	380.42	405.17	39.2	38.7	41.9	10.14	9.83	9.67
Other Nondurable Goods	307.75	309.54	295.11	41.7	42.0	41.8	7.38	7.37	7.06

* This series excludes industry 2771.
Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

St. Louis Labor Market Review

The St. Louis Area includes the City of St. Louis, and St. Louis, St. Charles, Jefferson and Franklin Counties in Missouri; and Clinton, Madison, Monroe, St. Clair and Jersey Counties in Illinois. The 1980 population for the Area was stated as 2,376,998 persons by the U.S. Bureau of the Census.

June, 1985

Russell Signorino, Analyst

Area Labor Force Developments

The St. Louis MSA unemployment rate increased from 7.9% in May to 8.3% in June. Unemployment stood at 101,000, an increase of 6,100 over the month. Total employment also continued to increase. Employment was 1,117,900, an increase of 10,800 since May. Unemployment increased because of students looking for work, the continuing stagnant performance of most manufacturing sectors and the unusual rainy conditions during June holding down employment levels in construction and the outdoor amusement and recreation service sector. Although employment continues at record high levels, unemployment is again above year ago totals. Unemployment in June 1984 was 95,000 and the rate was 8.0%. Total employment increased by 25,200 during the same period. There were 100 labor disputants in June and May and 700 in June, 1984.

Manufacturing

Manufacturing increased by 1200 over the month. The aircraft industry added 900 workers, a seasonal increase for the month. Lumber and furniture and the beverage sector also experienced small seasonal gains, each up by 100. Primary metals (-200) and other nondurables (-100) continued to lose employees. Over the year, manufacturing declined by 1000. Significant emmployment decreases occurred in primary metals (-1400), leather (-700), and other nondurables (-700). The aircraft industry continued to register improvement. Employment in this sector is up 1,700 over 1984 levels. Two other industries reporting substantial gains were lumber (+600) and electrical equipment (+500).

Nonmanufacturing

Nonmanufacturing employment declined by 200 over

the month. Unusual wet weather conditions caused construction employment to decline by 800. The rain also held down service employment (amusement and recreation) below expected levels. Seasonal gains occurred in retail trade, mostly in restaurants, and real estate. The seasonal lay off of non-teaching school personnel during the summer caused state and local government employment to decline by 4200. Over the year, nonmanufacturing has added 11,100 workers. Continued improvement was reported in trade (+7100), service (+4200), and finance, insurance and real estate (+1600). Declines occurred in state and local government (-2200), construction (-900), and railroads (-400).

Unemployment and Manpower Resources

State UI continued claimants in the MSA were up 900 in June, from May. In the Missouri portion of the MSA they were up 700 and in the Illinois portion they were up 200.

The distribution of weeks claimed by intrastate Missouri resident claimants by industry attachment is as follows:

Industry	Mar.	Apr.	May	Jun.
INA	2	4	3	4
Agriculture	91	51	24	28
Mining	34	20	29	19
Constructin	2792	1633	1239	1471
Manufacturing Total	5376	5590	4856	4654
Food	439	409	353	336
Textile	19	24	24	18
Apparel	138	223	377	212
Lumber	45	44	19	31
Furniture	78	70	94	90
Paper	125	116	133	107
Printing	171	187	167	171
Chemicals	139	150	144	215
Petroleum	15	18	19	16
Rubber	211	207	155	138
Leather	293	370	360	330
Stone	99	85	77	78
Primary Metal	228	207	178	182
Fabricated Metal	551	563	529	449
Machinery	147	153	107	107
Electrtical Machinery	239	331	256	369
Transportation Equip.	1714	1696	1194	1107
Instruments	39	37	30	25
Miscellaneous	683	694	638	670
Public Utilities	921	915	672	862
Wholesale & Retail Tr.	2683	2337	2150	2172
Finance	289	277	272	310
Services	6045	5510	5278	5262
All Other	226	206	237	217
TOTAL	18459	16543	14750	14999

Of the 14,999 intrastate Missouri resident claimants in June, 1985, 57.8 percent were male and 42.2 percent were female.

Weeks Claimed (Reference Week)

Occupation	Mar.	Apr.	May	Jun.
Prof., Tech. & Mgr.	1672	1592	1607	1590
Clerical	2302	2268	2147	2250
Sales	670	627	690	615
Farm, Fish & Forest	254	146	83	77
Processing	323	308	304	272
Machine Trades	1344	1368	1243	1206
Bench Work	891	941	950	860
Structural Work	2328	1841	1486	1474
Misc. Work	2326	2067	1750	1822
Domestic	43	31	33	29
Other Services	2605	2269	2212	2193
INA	3701	3085	2345	2611
TOTAL	18459	16543	14750	14999

Applications in file and placements made during the fiscal year beginning July 1, 1984 are distributed as follows:

	Female	Vets	-22	Min.	HDCP
Apps. in file, %	44.9	13.7	22.2	38.3	2.0
Placements, %	43.0	13.9	35.0	37.1	2.1

Available Job Oppportunties

The occupations percentage distribution of the openings received and filled during fiscal year 1985 by the Missouri State Employment Service is as follows:

Occupational Group	Openings Received Percent	Openings Filled Percent
Professional, Technical & Managerial	4.9	1.8
Clerical	17.6	14.3
Sales	15.1	17.8
Processing	1.3	1.6
Machine Trades	4.7	4.2
Bench Work	4.0	4.3
Structural Work	10.8	12.2
Motor Freight & Trans.	3.5	3.3
Packaging & Material Handling	9.3	12.7
Domestic	1.1	1.0
Other Services	26.1	25.3
Other Occupations	1.6	1.5

Unemployment Rate Outlook

The unemployment rate in July, 1985 is expected to be 8.0% and in August, 7.8%.

Table 1. Nonagricultural Wage & Salary Employment
(Place of Work)

Area and State: St. Louis, Mo.-Ill. Met. Area **Month and Year of Current:** June, 1985

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Nonagricultural Wage & Salary, Total	1,063,200	1,062,200	1,053,100	+1,000	+10,100
Percent Change				+(0.1)	+(1.0)
Manufacturing	228,200	227,000	229,200	+1,200	-1,000
Durable Goods	144,900	144,000	144,500	+900	+400
Lumber & Furniture	5,300	5,200	4,700	+100	+600
Stone, Clay & Glass	3,500	3,600	3,700	-100	-200
Primary Metal Industries	14,400	14,600	15,800	-200	-1,400
Fabricated Metal Products	17,500	17,600	17,800	0	-300
Machinery, Except Electrical	18,900	18,900	19,100	0	-200
Electrical & Electronic Equip.	15,200	15,100	14,700	+100	+500
Transportation Equipment	56,800	55,900	55,400	+900	+1,400
Motor Vehicles	18,900	18,900	18,700	0	+200
Aircraft & Parts	37,200	36,300	35,500	+900	+1,700
Instruments & Misc. Mfg.	13,300	13,200	13,300	+100	0
Nondurable Goods	83,300	83,000	84,700	+300	-1,400
Food & Kindred Products	21,300	21,200	21,800	+100	-500
Meat Products	1,400	1,400	1,400	0	0
Beverages	8,500	8,400	8,600	+100	-100
Textiles & Apparel	6,700	6,800	6,900	0	-200
Paper & Paper Products	5,900	5,700	5,800	+200	+100
Printing & Publishing	16,800	16,700	16,600	+100	+200
Chemical & Allied Products	20,600	20,600	20,200	0	+400
Petroleum & Coal Products	2,400	2,400	2,400	0	0
Leather & Leather Products	4,600	4,600	5,300	0	-700
Other Nondurable Goods	5,000	5,100	5,700	-100	-700
Nonmanufacturing	835,000	835,200	823,900	-200	+11,100
Mining	3,600	3,600	3,500	0	+100
Construction	49,600	50,400	50,500	-800	-900
Transportation & Public Utilities	74,800	74,400	74,300	+400	+500
Railroads	7,300	7,300	7,700	0	-400
Transportation, Except Railroads	39,700	39,700	39,300	0	+400
Communications & Public Utilities	27,800	27,400	27,300	+400	+500
Wholesale & Retail Trade	253,500	251,500	246,400	+2,000	+7,100
Wholesale Trade	65,400	65,100	64,200	+300	+200
Retail Trade	188,100	186,400	181,200	+1,700	+6,900
Finance, Insurance & Real Estate	64,500	63,500	62,900	+1,000	+1,600
Service, Except Domestic	253,300	252,500	249,100	+800	+4,200
Total Government	135,700	139,300	137,200	-3,600	-1,500
Total Federal Government	38,700	38,100	38,000	+600	+700
Total State & Local Government	98,000	101,200	99,200	-4,200	-2,200
Persons Involved in Labor-Management Disputes	100	100	700	0	-600

Prepared in cooperationwith the U.S. Department of Labor, Bureau of Labor Statistics.

Table 2. Average Hours & Earnings of Production and Related Workers in Manufacturing

Area and State: St. Louis Metropolitan Area **Month and Year of Current Data: June, 1985**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
Total Manufacturing	$445.61	$441.10	$438.95	40.4	40.1	41.1	$11.03	$11.00	$10.68
Durable Goods	466.99	461.54	464.78	41.0	40.7	42.1	11.39	11.34	11.04
Lumber & Furniture	350.64	343.17	339.49	41.3	41.0	41.3	8.49	8.37	8.22
Stone, Clay & Glass Products	375.61	401.94	445.20	37.3	38.5	42.4	10.07	10.44	10.50
Primary Metal Industries	487.04	470.83	450.93	41.1	39.8	39.8	11.85	11.83	11.33
Fabricated Metal Products	428.90	427.66	419.00	41.6	41.2	41.2	10.31	10.38	10.17
Machinery, Exc. Electrical	434.41	436.61	455.36	39.6	39.8	41.7	10.97	10.97	10.92
Elect & Electronic Equip.	324.82	312.34	309.67	40.3	38.8	39.1	8.06	8.05	7.92
Transportation Equipment	591.07	588.32	590.76	42.8	43.1	45.2	13.81	13.65	13.07
Instruments & Misc. Mfg.	292.93	281.16	284.95	36.8	36.0	38.3	7.96	7.81	7.44
Nondurable Goods	408.58	404.82	394.00	39.4	39.0	39.4	10.37	10.38	10.00
Food & Kindred Products	487.60	493.23	499.80	40.0	40.1	40.7	12.19	12.30	12.28
Textiles & Apparel	200.07	199.73	205.13	34.2	34.2	36.5	5.85	5.84	5.62
Paper & Paper Products	407.43	424.27	417.77	40.3	41.8	40.6	10.11	10.15	10.29
Printing & Publishing	403.39	388.36	381.20	38.9	38.0	38.7	10.37	10.22	9.85
Chemicals & Allied Prods.	477.57	467.90	425.62	41.6	40.9	39.3	11.48	11.44	10.83
Petroleum & Coal Products	605.64	607.11	612.45	41.2	41.3	43.1	14.70	14.70	14.21
Leather & Leather Products	189.04	189.22	195.30	35.4	35.5	37.2	5.34	5.33	5.25
Other Nondurable Goods	305.56	291.69	303.81	40.1	37.3	40.4	7.62	7.82	7.52

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Springfield Labor Market Review

(Greene and Christian Counties)

June, 1985

Lloyd Banwart, Analyst

Civilian Labor Force, Employment and Unemployment

The number of jobless in the Springfield MSA dropped from 6,700 in May to 6,400 in June. The rate of unemployment fell three-tenths of a percentage point from May to 5.4 percent in June. This decrease was somewhat unexpected as the entry of students into the labor force usually pushes the rate of unemployment up in June. Total employment, estimated at 112,700, was down 300 from May.

During June 1984, there were 5,900 persons unemployed and the rate of unemployment stood at 5.1 percent of the labor force.

Nonagricultural Wage & Salary Employment

Payrolled employment in June totaled 94,100, down 1,500 from May. Manufacturing jobs and nonmanufacturing jobs fell 100 and 1,400 respectively.

Manufacturing employment, estimated at 19,000, stands at the lowest level since August, 1983 when 18,900 persons were engaged in factory work.

Nonmanufacturing jobs were off from 76,500 in May to 75,100 in June. This drop is seasonal in nature and reflects a reduction in the number of workers at educational institutions after the school term ended. Nonmanufacturing industries recording significant changes in employment levels since May include: construction, up 100; trade, up 200; services, down 300; and government, down 1,400.

Hours and Earnings

Average hourly earnings of manufacturing production and related workers rose from $8.65 in May to $8.73 in June. This jump resulted mostly from a decrease in the proposition of lower paid workers. Average weekly hours rose from 38.9 in May to 39.3 in June.

During June 1984, hourly wages averaged $8.11 and the factory work week averaged 41.5 hours.

Table 1. Nonagricultural Wage & Salary Employment

(Place of Work)

(Benchmark — March, 1984)

Area and State: Springfield, Missouri — Month and Year of Current: June, 1985

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Total Nonag. Wage & Salary, Employment (Exc. Domestics)	94,100	95,600	93,900	-1,500	+200
Manufacturing	19,000	19,100	20,000	-100	-1,000
Durable Goods	9,700	9,900	10,700	-200	-1,000
Lumber & Wood (Inc. Furn.)	900	900	900	0	0
Other Durable Goods	8,800	9,000	9,800	-200	-1,000
Nondurable Goods	9,300	9,200	9,300	+100	0
Food Processing	3,900	3,900	3,800	0	+100
Printing & Publishing	1,600	1,600	1,600	0	0
Other Nondurable Goods	3,800	3,700	3,900	+100	-100
Nonmanufacturing	75,100	76,500	73,900	-1,400	+1,200
Mining	100	100	100	0	0
Construction	3,700	3,600	3,400	+100	+300
Transportation & Utilities	5,900	5,900	6,200	0	-300
Trade	26,600	26,400	26,200	+200	+400
Finance, Insurance & Real Estate	4,400	4,400	4,300	0	+100
Services	22,800	23,100	22,500	-300	+300
Government	11,600	13,000	11,200	-1,400	+400
Federal	1,700	1,700	1,700	0	0
State and Local	9,900	11,300	9,500	-1,400	+400
Persons Involved in Labor-Management Disputes	0	0	0	0	0

Prepared in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics.

Employment and Unemployment Outlook

Payrolled employment is expected to show a slight increase in July. The number of unemployed persons and the rate of unemployment will probably edge upward in July. This rise should be considered artificial in nature and will mostly reflect workers not eligible for vacation pay who are on short term lay-off during the vacation shut down.

Table 2. Gross Average Hours and Earnings for Production and Related Workers in Manufacturing Industries

Area and State: Springfield, Missouri **Month and Year of Current Data: June, 1985**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
Total Manufacturing	$343.09	$336.49	$339.89	39.3	38.9	41.5	$8.73	$8.65	$8.19
Durable Goods	336.08	329.09	340.17	39.4	38.9	43.5	8.53	8.46	7.82
Nondurable Goods	353.58	346.10	339.07	39.2	38.8	38.4	9.02	8.92	8.83
Food & Kindred Products	375.65	371.45	362.55	39.5	39.6	38.9	9.51	9.38	9.32
Other Nondurable Goods	350.80	329.95	326.51	40.0	38.5	38.1	8.77	8.66	8.57

Prepared in cooperation with the U.S. Bureau of Labor Statistics.